

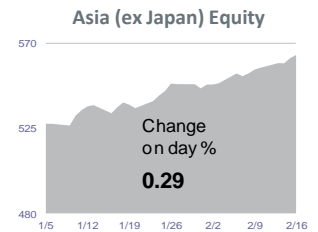
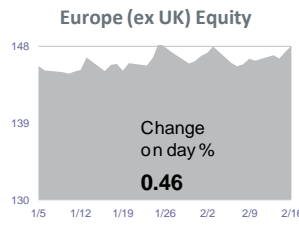
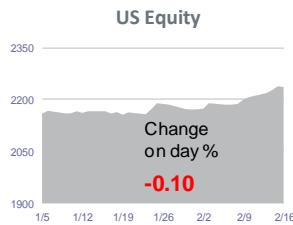
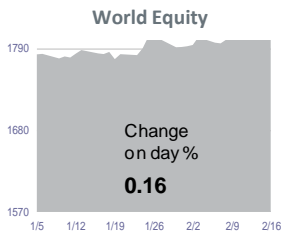
Asian stocks were mixed on Thursday as upbeat U.S. data coupled with Fed Chair Janet Yellen's hawkish tone in her last testimony helped spur expectations of a faster pace of Fed rate-hike in 2017. Chinese stocks rose as higher commodity prices and reports of a pick-up in spending on railways and other infrastructure this year boosted material stocks. The Japanese shares retreated as the U.S. dollar slipped against rivals, including the Japanese yen.

Majority of the **European** markets ended with moderate losses; profit taking played a role in the pullback. Bank stocks turned lower following previous day's rally and mining stocks weakened along with metal prices.

U.S. stocks ended lower as investors expressed some uncertainty about the near-term outlook for the market. Investors were also digesting another batch of U.S. economic data. The labor report showed a modest increase in initial jobless claims to 239,000 in the week ended February 11th. The Commerce Department reported a pullback in housing starts in January, although the report also showed a jump in building permits; housing starts fell by 2.6% to an annual rate of 1.246 million in January.

Gold prices rose on Thursday, reaching its highest since November on mixed economic data and geopolitical tensions.

Oil prices rose amid hints that the OPEC will further cut production unless prices move higher.



Data as of

February 16, 2017

US Indexes	Last	% Chg	%YTD Chg
Dow Jones Industrial Average	20,619.77	0.04	4.34
Nasdaq Composite	5,814.90	-0.08	8.02
S&P 500	2,347.22	-0.09	4.84
S&P 500 Volatility (Vix)	11.76	-1.75	-16.24
MSCI US	2,236.24	-0.10	5.02

Others	Last	% Chg	%YTD Chg
Bovespa (Brazil)	67,814.24	-0.24	12.60
Mexbol (Mexico)	47,293.85	0.28	3.62
MSCI Latin America	2,662.32	-0.01	13.74

Europe Indexes	Last	% Chg	%YTD Chg
Euro Stoxx 50	3,311.04	-0.38	0.62
FTSE 100 (UK)	7,277.92	-0.34	1.89
DAX (Germany)	11,757.24	-0.31	2.41
CAC-40 (France)	4,899.46	-0.52	0.76
FTSE MIB Index (Italy)	19,087.54	0.16	-0.76
Ibex35 (Spain)	9,554.70	-0.31	2.17
MSCI Europe ex UK	148.01	0.46	2.36

Government Bonds - 10 Yr Benchmark (Yield/bid)	Last	Net Chg	Net YTD Chg
US Generic Govt 10-year	2.45	-0.05	0.01
UK Govt 10-year Note Generic	1.26	-0.04	0.02
German Govt Bonds 10-year	0.35	-0.02	0.14
Italy Govt Bonds 10-year	2.16	-0.09	0.34
Japan Govt Bonds 10-year	0.10	0.01	0.05
Singapore Govt Bonds 10-year	2.26	0.02	-0.21

Asia Indexes	Last	% Chg	%YTD Chg
S&P/ASX (Australia)	5,816.31	0.13	2.74
NZX 50 Index (New Zealand)	7,099.98	-1.12	3.18
Hang Seng (Hong Kong)	24,107.70	0.47	9.58
Hang Seng China Enterprise Index	10,455.02	0.18	11.28
Jakarta Composite Index (Jakarta)	5,378.00	-0.05	1.53
KLCI (Malaysia)	1,707.59	-0.13	4.01
KOSPI (Korea)	2,081.84	-0.10	2.73
PSEI (Philippines)	7,283.25	1.52	6.47
BSE Sensex 30 (India)	28,301.27	0.52	6.29
SET (Thailand)	1,576.05	0.17	2.15
Shanghai SE Composite (Shanghai)	3,229.62	0.52	4.06
Shanghai Shenzhen CSI 300 Index (A-shares)	3,440.93	0.56	3.95
MSCI China Index (H-shares)^	65.72	0.66	12.05
Straits Times Index (Singapore)	3,096.69	0.27	7.50
Topix (Japan)	1,551.07	-0.17	2.15
Nikkei 225 (Tokyo)	19,347.53	-0.47	1.23
Taiwan Taiex Index (Taiwan)	9,771.25	-0.29	5.53
Ho Chi Minh Stock Index	709.35	-0.31	6.69
MSCI Asia ex Japan	563.86	0.29	9.63

Bond Indexes	Last	% Chg	%YTD Chg
Citigroup World Govt Bond	-	0.00	A Invalid Security
JP Morgan Asian Credit +	206.48	0.02	1.73
JP Morgan EMBI Eurobonds +	637.77	0.11	2.68
Citigroup US HY Market	-	0.00	A Invalid Security
JP Morgan Asian HY Corp +	275.74	0.05	2.57

Interest rate	Last	Net Chg	Net YTD Chg
LIBOR USD 3-month #	Holiday	Holiday	0.04

Commodities +	Last	% Chg	%YTD Chg
Oil (Light Crude)	53.36	0.47	-0.56
Gold	1,240.00	0.67	7.67

Currencies (Base Currency: 1 USD)	Last	% Chg	%YTD Chg
Euro	0.94	0.69	1.46
Yen	113.24	0.81	3.13
Pound	0.80	0.21	1.31
AUD	1.30	-0.20	6.85
SGD	1.42	0.16	2.09

World Index	Last	% Chg	%YTD Chg
MSCI World Index	1836.56	0.16	4.87

Source: Eastspring Investments (Singapore) Limited., MSCI from Bloomberg in USD terms. ^MSCI China Index (H-shares): HKD. All data extracted from Bloomberg are in local currency terms except those denoted by "+", which are in USD terms. % Chg and net change refers to the change compared to previous trading day. YTD stands for year to date. # Libor rates come from British Bankers Association. NA represents not available.

For more information contact: content@eastspring.com | T: +65 6349 9100

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